

CITY OF ATLANTA DEFINED BENEFIT  
ADMINISTRATIVE COMMITTEE  
GENERAL EMPLOYEES' PLAN  
MEETING

April 8, 2021

Webex Teleconference

11:00 A.M. – 12:00 P.M.

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**COMMITTEE MEMBERS PRESENT**

**ALFRED BERRY JR.**

**Retiree, City of Atlanta**

**ANGELA GREEN**

**Retiree, City of Atlanta**

**DOUG STRACHAN**

**Active, City of Atlanta**

**BRYANT MITCHELL**

**Retiree, Atlanta Public Schools**

**QUENTIN HUTCHINS**

**Active, Atlanta Public Schools**

**FUMNANYA JOHNSON**

**Finance Designee, City of Atlanta**

**JEFFREY NORMAN**

**HR Commissioner, City of Atlanta**

**OTHERS PRESENT**

**MARY SHAH**

**Strategic Benefit Advisors**

**STEPHANIE ATLI**

**Strategic Benefit Advisors**

**LORI POCOCK**

**Strategic Benefit Advisors**

**ED EMERSON**

**Morris, Manning & Martin**

**CARL CHRISTIE**

**City of Atlanta Law Department**

**ALICIA THOMPSON**

**City of Atlanta Law Department**

**ROSIE WOODS**

**City of Atlanta Pension Department**

**AMANDA ROUSER**

**City of Atlanta Pension Department**

**I. CALL TO ORDER**

Chairman Alfred Berry, Jr. called the meeting to order at 11:05 a.m. It was noted the meeting was being held by Webex Teleconference.

**II. ADOPTION OF THE AGENDA**

**A motion was made by Mr. Strachan to approve the Agenda, the motion was seconded by Mr. Hutchins. The motion carried unanimously and the Agenda was approved.**

**III. MINUTES**

The Committee Members reviewed the Minutes of the March 11, 2021 General Employees' Defined Benefit Administrative Committee Meeting, which were distributed in advance and reviewed by Counsel. Following discussion and review, **a motion was made by Mr. Strachan to adopt the Minutes. This motion was seconded by Mr. Mitchell. The motion carried unanimously and the Minutes were adopted.**

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**IV. ADMINISTRATIVE MANAGERS' REPORT**

**Pension Applications**

Service Pension Applications

The Committee reviewed Service Pensions number 1 through 8 on the attached spreadsheet. Ms. Shah pointed out Reinaldo Perez, number 6 on the attached spreadsheet, who has a benefit under the 2005 amendment as well as under the 2011 amendment. Ms. Shah informed the Committee that retirees with a 2011 benefit are able to elect survivor coverage at retirement and that Mr. Perez has not yet elected or declined beneficiary coverage for his 2011 benefit. There was consensus among the Committee members that neither of Mr. Perez's benefits should be approved by the Committee until his benefit amounts for both benefits are final.

**Following this review, a motion was made by Mr. Strachan and seconded by Mr. Hutchins to approve Service Pension Applications Nos. 1-5 and 7-8 as listed on the attached spreadsheet dated April 8, 2021. The motion carried unanimously and the Service Pension Applications were approved.**

Disability Applications

There were no disability applications this month.

Beneficiary Applications

The Committee reviewed Beneficiary Applications number 1 through 11 on the attached spreadsheet. There was discussion around the methods for recouping overpayments. Ms. Atli informed the Committee that in the case of an overpayment there would generally be three options for repayment: 1) lump sum repayment, 2) repaying over the same period the overpayment was incurred, and 3) reducing the monthly benefit by 25% until the overpayment was recouped.

**Following this review, a motion was made by Mr. Hutchins and seconded by Mr. Strachan to approve Beneficiary Applications Nos. 1-11 as listed on the attached spreadsheet dated April 8, 2021. The motion carried unanimously and the Beneficiary Applications were approved.**

Lump Sum Applications

The Committee reviewed Lump Sum Applications 1-15 as informational only.

**Cash Financial Statement and Payables Listing Check Register**

Ms. Johnson walked the Committee through the unaudited February 2020 Financials and informed the Committee that the invoices presented for payment had been reviewed and approved by the Finance department.

**A motion was made by Mr. Strachan and seconded by Mr. Hutchins to approve the financials and Payable Listing Check Register based on review and input from the Finance Department. This motion carried. Chairman Berry abstained.**

**V. ATTORNEY'S REPORT**

Mr. Emerson informed the Committee that the contract with Iron Mountain is being finalized and should be presented to the Investment Board for review and approval at the meeting this month.

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Chairman Berry asked about meetings for the RFI for Security Litigation firms and Ms. Shah indicated she would send a follow-up note to Mr. Hullender about meeting dates.

**VI. NEW BUSINESS**

There was no new business.

**VII. OLD BUSINESS**

Chairman Berry asked for an update on the AIM access requests and Ms. Shah indicated there was a meeting on 3/15 to address rebuilding the data. Mr. Norman added that there has been ongoing discussion about the accessibility of the data and that he will have Mr. Amis follow up on the timing.

**VIII. QUESTIONS AND COMMENTS FROM AUDIENCE**

Chairman Berry asked if there were any questions or comments from the audience. There were none.

**IX. DATE OF NEXT MEETING**

Chairman Berry informed the Committee members that the next meeting is scheduled for May 13, 2021.

**X. ADJOURNMENT**

There being no further business to be brought before the Committee at this time, Chairman Berry called for adjournment at 12:07 p.m.

Respectfully Submitted,

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Alfred Berry, Jr., Chairman

These Minutes were adopted on \_\_\_\_\_, 2021.